



## Gift of Stock

Thank you for your interest in making a charitable gift to the Society for Reproductive Investigation (SRI) Foundation in the form of a Stock Transfer. Donating appreciated securities often allows donors to make a bigger philanthropic impact and to receive greater tax advantages than donating cash or selling the stock and donating the proceeds. By donating appreciated securities, you bypass capital gains tax and may deduct the fair market value of your gift.

To make a donation of stock to SRI (tax ID# 95-2293816), please note the following:

- **Brokerage House: Pershing/Royal Alliance Associates, Inc.**
- **Account Name: Society for Reproductive Investigation**
- **Account Number: 60Z012365**
- **DTC Number: 0443**
- **Reference: Donor Name (Including your name will ensure the gift is properly acknowledged.)**
- **Receiving Firm Financial Representative Contact Information: David L. McCalla 972-931-3211**

In order to appropriately credit you with the gift, please contact [Anne Krolikowski](#), Executive Director upon the completion of the transaction.